Results from the Everett Group's "Space Poll"

March 27-April 12, 2010

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Executive Summary

As Pres. Barack Obama vows continued commitment to space exploration, including increased funding to explore the solar system and the ultimate goal of landing astronauts on Mars, he finds support from many Americans.

Most Americans have a positive image of NASA, the country's space agency, and one-third say it's very important to them that the U.S. continue to explore the solar system (with one-third more saying it's somewhat important to them). Their reasons?

Protection of the planet, according to the national scientific survey's findings. Sixty-three percent of those who said exploring space was at least somewhat important cited protecting the Earth from collisions with comets and asteroids as a major reason for continuing that exploration. Fifty-seven percent said understanding climate change were important reasons for the U.S. to continue exploring space. Not on many people's list: Determining whether life exists beyond Earth, cited by only 18 percent.

Those are some of the findings from an independent "space poll," a landline and cell phone survey of 1,200 randomly-selected adults fielded nationwide between Mar. 27 and Apr. 12, just before Pres. Obama's Thursday speech on space policy. The Everett Group, an opinion and market research company headquartered near Washington, DC, found that, in the days before Obama's speech, many Americans were not familiar with the proposed changes in space policy. Two-thirds said they were either slightly or not at all familiar, while only one in 10 said they were very familiar with the issue.

Obama's Kennedy Space Center speech in Florida came on the heels of bipartisan concern about jobs and national status that would be lost if NASA's "Constellation" program were to be scrapped. Americans' main concerns about proposed changes in NASA's direction included job losses and threats to national security (both at 54 percent), but even more (63 percent) had major concern the changes would cause a loss of inspiration for America's youth to study science and math, according to the poll.



Obama's space policy counts on "commercial space entrepreneurs" to be able eventually to launch humans into Earth orbit – a feat one-third of Americans think already is being done today.

Government spending continues to be an issue for many. Americans are split on which should be a bigger priority for the government -- reducing the deficit or maintaining America's space leadership. Forty-five percent said cut spending on the space program to reduce the deficit, while 47 percent said increase the space budget to maintain U.S. leadership.

Detailed Findings and Analysis

Overall, Americans aren't really tuned in to the nation's space program. Slightly more than a quarter (28%) say they're very interested and 42% say they're only "somewhat" interested. Nearly a third (30%) say they're not too interested or not at all interested (11%). More than a quarter say they haven't heard anything recently about NASA, the nation's space agency.

However, NASA has a great currency with the American public: About two-thirds say they have a positive opinion of the agency, while fewer than one in 10 (9%) say they have a negative opinion of NASA.

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Decisions made prior to the Obama administration find NASA in a situation where the nation's astronauts will be hitching rides to the International Space Station on Russian spacecraft until other alternatives come online, such as launch systems developed by private companies in the U.S. capable of delivering astronauts to Low Earth Orbit, as Obama has suggested. Most Americans (53%) correctly believe there are no private companies today launching humans into Earth orbit – though one-third of Americans believe there <u>are</u> commercial entrepreneurs launching humans into orbit.



Despite American's lack of knowledge about the nation's space industry, its importance to them is strong: Only one in eight (12%) say it's not important for the U.S. to continue exploring the solar system, while two-thirds say it's somewhat important (33%) or very important (34%).

Why it is important? Among those who said it's at least somewhat important, the biggest reason is to protect the planet. Sixty-three percent said protecting the Earth from collisions with other space bodies was a major reason to continue exploring the solar system, and 57 percent cited understanding what drives climate change. Also mentioned -- bringing back samples from other places in the solar system (49%) and understanding how life originated on Earth (41%). Americans least frequently mention the search for evidence of extra-terrestrial life (18%) as a major reason to continue exploring the solar system.

The survey briefly described Obama's plans as they had been announced publicly prior to the Kennedy Space Center speech on April 15. The survey found that few Americans were familiar with the plan. Only one in 10 said they were very familiar with it (10%), while a plurality, 42%, said they were not familiar with it.

Based on their knowledge, however, a quarter (24%), said they supported the plan, 32 percent opposed the plan, while the plurality (42%) had neither supported nor opposed it.

Opposition was strongest among political conservatives (40%), and older Americans (38%)

Americans' biggest concerns about the plan:

- Loss of inspiration for youth to study math and science (63%)
- Loss of current high-tech jobs in the space program (54%)
- Threats to national security by leaving human spaceflight capability to other countries (54%)
- Loss of scientific knowledge (51%)
- Increased risk of disaster in space if private companies were in charge (49%)
- Loss of status for the U.S. (45%)

Political conservatives were most likely to cite loss of inspiration to study math and science and threats to national security, while liberals were most likely to cite the study of math and science and loss of high-tech jobs.

For more information about this space poll or other Everett Group studies, contact Steve Everett at see@everettgroup.com or at 301-261-6448.



Topline Results of "Space Poll"

N <u>%*</u>

Now here are a few questions about the U.S. space program.

1. How would you describe your overall interest in the U.S. space program? Are you...

(READ LIST)

| Very interested | 338 | 28% |
|-----------------------|-----|-----|
| Somewhat interested | 498 | 42 |
| Not too interested | 227 | 19 |
| Not at all interested | 133 | 11 |
| No opinion | 4 | <1 |

2. In your own words, please tell me what you may have seen, read or heard recently about NASA.

(PROBE IF "DK:" Try to think of something you may have seen or heard on the news, or may have talked about with friends or family members. Anything?)

OPEN-END RESPONSE – RECORD _____

| Nothing (after probing) | 324 | 27% |
|--------------------------------------|-----|-----|
| Don't know/can't remember/No opinion | 63 | 5 |

These responses are currently being analyzed.

3. Which of the following best describes your opinion of NASA?

| Very positive opinion of NASA | 344 | 29% |
|-------------------------------|-----|-----|
| Somewhat positive | 433 | 36 |
| Neutral | 313 | 26 |
| Somewhat negative | 70 | 6 |
| Very negative opinion of NASA | 32 | 3 |
| No opinion | 8 | <1 |



^{*} Percentages may sum to more than 100% because of rounding

4. Which you think should be the bigger priority for the government ...

| CUTTING spending on the space program | | |
|--|-----|-----|
| to reduce the deficit, OR | 544 | 45% |
| INCREASING spending on the space program | | |
| to maintain U.S. leadership in space | 568 | 47 |
| No opinion | 88 | 8 |

5. So far as you know, are there private companies in the U.S. today launching humans into Earth orbit?

| Yes | 416 | 35% |
|---------------------|-----|-----|
| No | 639 | 53 |
| No opinion (ASK Q6) | 145 | 12 |

(If Q5 = No opinion)

6. If you had to guess, which way would you lean?

That there probably ARE private companies in the U.S.
today launching humans into orbit 68 6%

That there probably ARE NOT any private companies today
launching humans into orbit 57 5%

No opinion 17 1

7. How important, if at all, is it to YOU, for the U.S. to continue exploring the solar system?

| Very important (ASK Q8) | 410 | 34% |
|-------------------------------------|-----|-----|
| Somewhat important (ASK Q8) | 394 | 33 |
| Only slightly important (GO TO Q13) | 248 | 21 |
| Not at all important (GO TO Q13) | 143 | 12 |
| No opinion (GO TO Q13) | 5 | <1 |



(IF Q7 = Somewhat or Very important)

People mention many different reasons why they think the U.S. should continue exploring the solar system. Speaking just for yourself, would you say that _____ is a major reason, a minor reason or not a reason at all for the U.S. to explore the solar system?

2 – Major reason 1 – Minor reason 0 – Not a reason 8 – DK (VOL) 9 – Refused (VOL)

| (R | COTATE F8-F12) | | |
|----|---|-----------------|-----|
| 8. | Determining whether life exists beyond Earth | | |
| | Major | 329 | 18% |
| | Minor | 324 | 40 |
| | Not a reason | 143 | 41 |
| | No opinion | 8 | 1 |
| 9. | Understanding how life originated on Earth | | |
| | Major | 332 | 41% |
| | Minor | 291 | 36 |
| | Not a reason | 173 | 22 |
| | No opinion | 8 | 1 |
| 10 | . Understanding what drives climate change | | |
| | Major | 461 | 57% |
| | Minor | 235 | 29 |
| | Not a reason | 103 | 13 |
| | No opinion | 5 | 1 |
| 11 | . Protecting the Earth from asteroid and comet collisions | | |
| | Major | 507 | 63% |
| | Minor | 234 | 29 |
| | Not a reason | 58 | 7 |
| | No opinion | 5 | 1 |
| 12 | 2. Bringing back samples from other planets or bodies in ou | ır solar system | |
| | Major | 398 | 49% |
| | Minor | 313 | 39 |
| | Not a reason | 87 | 11 |
| | No opinion | 6 | 1 |
| | | | |

The government recently announced plans to emphasize unmanned scientific space missions. It will cut funding for the Constellation rocket and capsule that NASA has spent several years developing as a replacement for the space shuttle when it is retired very soon. For the next few



years NASA astronauts will travel into space aboard Russian spacecraft until commercial companies in the U.S. develop other safe ways of launching astronauts into orbit. So far those companies have launched only unmanned satellites into orbit.

<u>N</u> <u>%</u>

13. Before I told you about these events just now, how familiar, if at all, were you with these recent changes in America's space program?

| Very familiar | 120 | 10% |
|---------------------|-----|-----|
| Somewhat familiar | 284 | 24 |
| Slightly familiar | 293 | 24 |
| Not at all familiar | 500 | 42 |
| No opinion (VOL) | 3 | <1 |

14. Based on what you know, would you say you:

| Strongly support the plan to have NASA focus on unmanned | | |
|--|-----|----|
| missions and rely on other countries or commercial | | |
| companies to transport our astronauts into Earth orbit | 98 | 8% |
| Somewhat support the plan | 197 | 16 |
| Have mixed feelings about the plan | 501 | 42 |
| Somewhat oppose the plan | 170 | 14 |
| Strongly oppose the plan | 215 | 18 |
| No opinion (VOL) | 19 | 2 |
| | | |

Some people have raised concerns about these planned changes at NASA. For each of the following, please tell me whether it would be a major concern for you, a minor concern or no concern at all.

(RANDOMIZE)

15. Loss of inspiration for America's young people to study science and math

| Major | 759 | 63% |
|------------|-----|-----|
| Minor | 310 | 26 |
| No concern | 125 | 10 |
| No opinion | 6 | 1 |





16. Increased risk of disaster in space if private companies are used to transport NASA astronauts into orbit

| Major | 586 | 49% |
|------------|-----|-----|
| Minor | 416 | 35 |
| No concern | 184 | 15 |
| No opinion | 14 | 1 |

17. Threats to our national security by leaving human space flight to other countries

| Major | 652 | 54% |
|------------|-----|-----|
| Minor | 382 | 32 |
| No concern | 151 | 13 |
| No opinion | 15 | 1 |

18. Loss of high-tech jobs now held by people who were working on the Constellation program

| Major | 644 | 54% |
|------------|-----|-----|
| Minor | 407 | 34 |
| No concern | 134 | 11 |
| No opinion | 15 | 1 |

19. Loss of international standing for the U.S.

| Major | 534 | 45% |
|------------|-----|-----|
| Minor | 440 | 37 |
| No concern | 207 | 17 |
| No opinion | 19 | 1 |

20. Loss of scientific knowledge about our universe

| Major | 606 | 51% |
|------------|-----|-----|
| Minor | 414 | 35 |
| No concern | 169 | 14 |
| No opinion | 11 | 1 |



Detailed "Space Poll" Survey Methodology

Sample size: 1,200

Fieldwork dates: March 28-April 12, 2010 Geography: United States (all 50 states)

Population: English speaking adults (18+) in landline/cell phone households Precision: Estimates based on the entire sample have a margin of sampling

error of no greater than +/- 3.7 percentage points at a 95% confidence level; estimates based on smaller groups within the

sample will have larger margins.

Weighting: Iterative sampling balancing (raking) for household size, telephone

service, region, age, education, gender, race, Hispanic ethnicity.

Sponsor: The Everett Group, Crofton, MD

Interviewing: OLC Global, Inc. at a central location in the U.S. Midwest
Sampling frame: Dual-frame landline and cell telephones in the United States
Sample design: Random-digit-dial stratified probability sampling from telephone

numbers supplied through MSG's Genesys sampling system

Mode: Telephone

Respondents: Selected randomly from within households using the most-recent

birthday method

Questionnaire: The space questions came after a series of questions measuring

perceptions of the nation's uniformed military services. The

instrument averaged 18 minutes in length.

Outcome rates: AAPOR RR3: 8%: COOP3: 44%

Comment: These results conform to the Standards of Disclosure of the

American Association for Public Opinion Research

(www.AAPOR.org)

| Final Disposition of phone numbers | Total |
|------------------------------------|--------|
| Complete | 1,200 |
| Partial interviews | 0 |
| Refusals | 1,544 |
| Other eligible, non-interviews | 10,177 |
| Unknown eligibility, non-interview | 3,054 |
| Ineligible | 7,204 |
| Total sampled numbers used | 23,179 |
| | |
| Cooperation Rate (AAPOR COOP3) | 44% |
| Response Rate (AAPOR RR3) | 8% |

